**cASE STUDY DETAILS XYZ SCHEME LEAVERS PART 2**

# WITH SPECIAL

# CIRCUMSTANCES

**Event history**

Date of first event **02/09/2022** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **RUSSELL** Forenames **GEORGE**

Date of birth **14/02/1963** Gender **MALE**

Spouse’s date of birth **03/05/1965**

Dependent child’s date of birth

Date of joining company **13/09/1987**

Date of joining scheme **13/10/1987**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** |
|  |  |  |  |  |  |  |  |  |
| **45,300** | **48,000** | **51,800** | **54,000** | **55,100** | **58,370** | **61,000** | **64,100** | **63,000** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 63,746.18**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£ 281.32**

Post 05/04/1988

GMP (per annum) **£ 2,217.28**

**Special circumstances / additional information**

On joining the XYZ Pension and Life Assurance Scheme, George Russell paid the default contribution rate (70th accrual) before switching to the higher contribution rate with effect from 6 April 2006 onwards.

George Russell’s reason for leaving was resignation.

**LEAVERS 2**

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