**CASE STUDY DETAILS RST SCHEME QUESTION**

# Event history

Date of first event **05/09/2022** First event **ILL-HEALTH**

Date of second event Second event

# Member details

Surname **POPE** Forenames **EMILY**

Date of birth **09/09/1960** Gender **FEMALE**

|  |  |
| --- | --- |
| Spouse’s date of birth | **18/03/1949** |
| Dependent child’s date of birth |  |
| Date of joining company | **27/11/2003** |
| Date of joining scheme | **06/04/2004** |

# Earnings history for the scheme year ending 5 April

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** |
| **68,300** | **70,220** | **73,280** | **76,470** | **79,320** | **82,625** | **85,800** | **88,350** | **91,640** |

|  |  |
| --- | --- |
| **Contribution history** |  |
| Total member’s normal contributions | **£ 89,525.80** |
| Total member’s AVCs |  |
| Current value of AVCs |  |
| Single life AVC pension (per annum) payable immediately |  |
| Joint life AVC pension (per annum) payable immediately |  |

|  |  |
| --- | --- |
| **Pre 6 April 2006 pension accrued as at 5 April 2022**  CARE pension (per annum) | **£ 2,492.75** |
| **Post 5 April 2006 pension accrued as at 5 April 2022**  CARE pension (per annum) | **£ 18,052.21** |

**Special circumstances / additional information**

Contractual Salary at date of first event **£ 92,780.00**

Pro-rata CPI from 6 April 2022 to date of first event is 1.50%.

Emily Pope’s current available Lifetime Allowance is 100.00%.