**CASE STUDY DETAILS RST SCHEME QUESTION**

# Event history

Date of first event **08/09/2022** First event **RETIREMENT**

Date of second event Second event

# Member details

Surname **ARCHDEACON** Forenames **ADRIAN**

Date of birth **08/09/1957** Gender **MALE**

|  |  |
| --- | --- |
| Spouse’s date of birth | **10/12/1968** |
| Dependent child’s date of birth |  |
| Date of joining company | **29/03/1999** |
| Date of joining scheme | **06/04/1999** |

# Earnings history for the scheme year ending 5 April

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** |
| **72,000** | **74,000** | **76,220** | **78,330** | **81,000** | **82,400** | **83,750** | **85,100** | **86,000** |

|  |  |
| --- | --- |
| **Contribution history** |  |
| Total member’s normal contributions | **£ 97,620.40** |
| Total member’s AVCs |  |
| Current value of AVCs |  |
| Single life AVC pension (per annum) payable immediately |  |
| Joint life AVC pension (per annum) payable immediately |  |

|  |  |
| --- | --- |
| **Pre 6 April 2006 pension accrued as at 5 April 2022**  CARE pension (per annum) | **£ 4,089.99** |
| **Post 5 April 2006 pension accrued as at 5 April 2022**  CARE pension (per annum) | **£ 19,220.51** |

**Special circumstances / additional information**

Contractual Salary at date of first event **£ 87,100.00**

Pro-rata CPI from 6 April 2022 to date of first event is 1.50%.

The Trustees (at the request of the Company) agreed that the accrual rate for Adrian Archdeacon’s CARE Pension should be uplifted to 65ths for all Pensionable Service from 6 April 2008 onwards.

At the same time, it was agreed that the accrual rate for Adrian Archdeacon’s Underpin Pension should be uplifted to 80ths for all Pensionable Service from 6 April 2008 onwards.

Adrian Archdeacon’s current available Lifetime Allowance is 95.82%.