**CASE STUDY DETAILS RST SCHEME QUESTION**

# Event history

Date of first event **04/09/2022** First event **RETIREMENT**

Date of second event Second event

# Member details

Surname **PRIEST** Forenames **JANE**

Date of birth **19/04/1953** Gender **FEMALE**

|  |  |
| --- | --- |
| Spouse’s date of birth | **20/06/1945** |
| Dependent child’s date of birth |  |
| Date of joining company | **11/12/1997** |
| Date of joining scheme | **06/04/1998** |

# Earnings history for the scheme year ending 5 April

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** |
| **47,000** | **49,200** | **50,350** | **52,000** | **54,450** | **56,720** | **59,280** | **61,570** | **63,290** |

|  |  |
| --- | --- |
| **Contribution history** |  |
| Total member’s normal contributions | **£ 35,224.70** |
| Total member’s AVCs |  |
| Current value of AVCs |  |
| Single life AVC pension (per annum) payable immediately |  |
| Joint life AVC pension (per annum) payable immediately |  |

|  |  |
| --- | --- |
| **Pre 6 April 2006 pension accrued as at 5 April 2022**  CARE pension (per annum) | **£ 6,173.42** |
| **Post 5 April 2006 pension accrued as at 5 April 2022**  CARE pension (per annum) | **£ 11,451.99** |

**Special circumstances / additional information**

Contractual Salary at date of first event **£ 64,050.00**

Pro-rata CPI from 6 April 2022 to date of first event is 1.50%

Jane Priest worked 4.0 days each week from the date she joined the Company until 5 April 2006. From 6 April 2006 onwards, Jane Priest further reduced her working days to 3.0 days each week.

Jane Priest’s current available Lifetime Allowance is 100.00%.