**OPQ (Letter)**

Address to the Trustees of the OPQ Plan

Date

Dear Sir or Madam

Harry Rich (deceased) - Date of Death: 02/09/2022

The member’s benefits were invested in the Lifestyle Fund with a target retirement date of 12/04/2024.

Further to notification that the above named member has died, details of the benefits payable are set out below.

1. Lump sum death benefit

* The total lump sum death benefit (LSDB) is £163,143.57, which includes:
* Refund of the deceased member’s ‘Personal Retirement Account’ (£52,893.57)
* Life assurance benefit (£110,250.00)

* The LSDB is payable to persons at the Trustees’ discretion and so the Trustees should confirm to whom these benefits should be paid
* The LSDB represents 15.20% of the deceased member’s ‘Lifetime Allowance’
  + - 1. Details required

Before the lump sum can be put into payment, the following will be required:

* + The deceased member’s original death certificate

If you have any queries, please contact me.

Yours faithfully

A N Other

**NOTE** –

**Letters should be written in full** **and should include all of the information contained in each of the bullet points.**

**Failure to write a letter in full will result in marks being lost.**

**Failure to mention the information contained in each of the bullet points will result in marks being lost.**