**cASE STUDY DETAILS XYZ SCHEME DEATHS PART 1**

#

**Event history**

Date of first event **31/08/2022** First event **DEATH**

Date of second event Second event

**Member details**

Surname  **SMITH** Forenames **ANDREW**

Date of birth **11/12/1975** Gender  **MALE**

Spouse date of birth **20/03/1976**

Child dependant date of birth **16/09/2010**

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** |
|  |  |  |  |  |  |  |  |  |
| **42,370** | **43,641** | **45,692** | **47,063** | **48,334** | **48,817** | **49,793**  | **50,291** | **50,728** |
|  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£ 51,286.00**

Andrew Smith’s current available Lifetime Allowance is 100.00%.