**cASE STUDY DETAILS XYZ SCHEME DEATHS PART 2**

**Event history**

Date of first event **05/09/2022** First event **DEATH**

Date of second event Second event

**Member details**

Surname **HUAN** Forenames **DIANE**

Date of birth **13/04/1955** Gender **FEMALE**

Spouse date of birth **12/03/1967**

Child dependant date of birth **18/04/2005**

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2014** | **2015** | **2016** | | **2017** | **2018** | | **2019** | | **2020** | | **2021** | | **2022** |
|  |  |  | |  |  | |  | |  | |  | |  |
| **32,106** | **33,069** | **34,623** | | **35,662** | **36,991** | | **37,731** | | **38,108** | | **39,137** | | **36,991** |
|  | | | |  | | |  | |  | |  | |  | | |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£ 37,100.00**

Final pensionable salary at 3 July 2011 was £30,826.00.

Lower of RPI / 5.0% revaluation from 4 July 2011 to Normal Pension Date was 23.7%.

In recognition of the successful completion of a high profile project in 2009, the Company (with the consent of the Trustees) agreed to augment Diane Huan’s Accrual Rate to 1/56ths for all Pensionable Service from 1 April 2009 onwards.

Diane Huan’s current available Lifetime Allowance is 91.67%.