**XYZ Category A - (Answer)**

***DIS before NPD – (with TV-in)***

Name Gabriel Levee Pre-1988 GMP = N/A

DOD 08/09/2022 Post-1988 GMP = N/A

DOB 08/09/1975

DJS 09/11/2004

NPD 08/09/2040

Salary at DOD = £31,264.00

Final pensionable salary at DOD = £30,906.00 (latest entry)

Post-1997 pensionable service (70ths) = 35 years & 304 days (09/11/2004 to 08/09/2040)

Members’ TV-in service (70ths) = 1 year & 96 days

**1) Lump sum death benefit (LSDB)**

Life assurance = Salary x 4

= £31,264.00 x 4 = **£****125,056.00**

Refund of member contributions = £20,125.88 + £1,014.48 = **£** **21,140.36**

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Total LSDB = £125,056.00

+ £21,140.36 = **£****146,196.36**

The LSDB is payable at the Trustees’ discretion

LTA% = £146,196.36 / £1,073,100.00

x 100 = **13.62%**

This is within the deceased member’s remaining LTA of 100.00%.

**2) Spouse’s pension at DOD**

*Member’s pension at DOD*: = 35 + (304/365) x £30,906.00 = £ 15,820.73 p.a.   
*(all excess)* 70

*Member’s transferred in service*: = 1 + (96/365) x £30,906.00 = £ 557.64 p.a.  
 70

*Total member’s pension at DOD:* = £15,820.73 + £557.64 *= £* *16,378.37 p.a.*

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Spouses pension (all excess) = £16,378.37 x 50% = **£**  **8,189.19 p.a.**