**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **03/09/2022** First event **DEATH**

Date of second event Second event

**Member details**

Surname **GRAY**  Forenames **JUNE**

Date of birth **19/05/1952** Gender **FEMALE**

Spouse’s date of birth **16/09/1955**

Child dependant date of birth

Date of joining company **28/01/1986**

Date of joining scheme **28/02/1986**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** |
|  |  |  |  |  |  |  |  |  |
| **40,483** | **41,342** | **42,126** | **42,836** | **43,646** | **44,278** | **44,921** | **45,472** | **46,212** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 76,124.36**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£ 255.84**

Post 05/04/1988

 GMP (per annum) **£ 1,442.48**

**Special circumstances / additional information**

Salary at date of first event **£ 46,814.00**

June Gray paid the default contribution rate (70ths accrual) from the date she joined the XYZ Pension and Life Assurance Scheme until 31 October 2005.

From 1 November 2005 until 17 July 2009, June Gray paid the lower contribution rate (80ths accrual).

From 18 July 2009 onwards, June Gray paid the higher contribution rate (60ths accrual).

June Gray’s current available Lifetime Allowance is 83.29%.

 **DEATHS 2**