**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **25/08/2021** First event **DEATH**

Date of second event Second event

**Member details**

Surname **TOM**  Forenames **DUNCOURT**

Date of birth **25/06/1971** Gender **MALE**

Spouse’s date of birth **18/09/1974**

Child dependant date of birth

Date of joining company **18/07/1995**

Date of joining scheme **18/08/1995**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** |
|  |  |  |  |  |  |  |  |  |
| **28,767** | **29,918** | **30,756** | **31,648** | **33,199** | **34,527** | **35,424** | **37,281** | **36,981** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 32,587.30**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£ 765.44**

**Special circumstances / additional information**

Salary at date of first event **£ 37,125.00**

Tom Duncourt paid the default contribution rate (70ths accrual) from the date he joined the XYZ Pension and Life Assurance Scheme until 5 April 2005.

From 6 April 2005 until 5 April 2016, Tom Duncourt opted to pay the higher contribution rate (60ths accrual).

From 6 April 2016 onwards, Tom Duncourt reverted to paying the default contribution rate (70ths accrual).

Tom Duncourt’s current available Lifetime Allowance is 100.00%.