**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **28/05/2012** First event **PRESERVED LEAVER**

Date of second event **27/09/2021** Second event **DEATH**

**Member details**

Surname **SERGENSON** Forenames **LINN**

Date of birth **12/07/1973** Gender **FEMALE**

Spouse’s date of birth

Child dependant date of birth **18/05/2006**

Date of joining company **01/06/1994**

Date of joining scheme **01/07/1994**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** |
|  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 28,187.27**

Total member’s AVCs **£** **12,135.64**

Current value of AVCs **£** **15,218.65**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£ 697.32**

**Special circumstances / additional information**

Preserved pension (per annum) at date of first event **£ 9,280.37**

Lower of 5.0% / RPI increases from date of first event to date of second event is 36.3%.

Linn Sergenson’s current available Lifetime Allowance is 100.00%.