CASE STUDY DETAILS RST SCHEME TRANSFERS

Question 4

**Event history**

Date of first event **29/08/2008** First event **PRESERVED LEAVER**

Date of second event **03/09/2021** Second event **TRANSFER OUT**

**Member details**

Surname **NORRIS** Forenames **KENNETH**

Date of birth **09/06/1965** Gender **MALE**

Spouse's date of birth

Dependent child’s date of birth

Date of joining company **01/11/1995**

Date of joining scheme **06/04/1996**

**Contribution history**

Total member's normal contributions **£ 19,755.53**

Post 05/04/1997 member’s normal contributions **£ 18,006.44**

Total member’s AVCs **£ 4,862.30**

Current value of AVCs **£ 7,942.85**

**Preserved benefits**

Member’s total pension at age 65 (per annum): **£ 12,601.73**

Including:

* Member’s pension earned between 06/04/1997 and

05/04/2006 at age 65 (per annum) **£ 10,871.34**

* Member’s pension earned from 06/04/2006 at

age 65 (per annum) **£ 1,672.40**

**Special circumstances / additional information**

Spouse’s pension on death after retirement (per annum) **£ 5,040.69**

Adjustment factor **1.01**

TrANSFERS

qUESTION 4