**cASE STUDY DETAILS XYZ SCHEME LEAVERS PART 2**

# WITH SPECIAL

# CIRCUMSTANCES

**Event history**

Date of first event **01/09/2021** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **ESTES** Forenames **DEVAN**

Date of birth **19/08/1961** Gender **MALE**

Spouse’s date of birth **02/11/1963**

Dependent child’s date of birth

Date of joining company **04/01/1986**

Date of joining scheme **04/02/1986**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** |
|  |  |  |  |  |  |  |  |  |
| **46,500** | **49,500** | **52,000** | **54,000** | **56,000** | **59,500** | **62,000** | **65,000** | **64,000** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 62,764.53**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£ 295.88**

Post 05/04/1988

GMP (per annum) **£ 2,299.44**

**Special circumstances / additional information**

On joining the XYZ Pension and Life Assurance Scheme, Devan Estes paid the default contribution rate (70th accrual) before switching to the higher contribution rate with effect from 6 April 2006 onwards.

Devan Estes’ reason for leaving was Voluntary.

**LEAVERS 2**

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