|  |  |  |
| --- | --- | --- |
| **Worked Answer: XYZ (B)** |  | **Part 1 Leavers with No Special Circumstances** |
|  |  |  |  |
| **RORY THOMAS** | **MALE** |  |  |
| Member’s Date of Birth: | **12/09/1971** |  |  |
| Spouse’s Date of Birth: | **29/01/1972** |  |  |
| Normal Pension Date: | **12/09/2036** |  |  |
| Date of Joining Scheme: | **06/11/1997** |  |  |
| Date of Leaving: | **05/09/2021** |  |  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Pensionable Service: | 13 | Years | 240 | Days | (06/11/1997 | - | 03/07/2011) |
| Revaluation to NPD: | 06/09/2021 to 12/09/2036 | - | 15 years @ 5% = | 2.07893 |

|  |  |  |
| --- | --- | --- |
| Pensionable Salary (1): | £31,000.00 | £31,000.00 (best 1 in 5 years) |
| Pensionable Salary (2): | £23,500.00 x 1.336 | £31,396.00 (HIGHER) |

OPTIONS ON LEAVING: **PRESERVED PENSION / CETV**

|  |  |  |
| --- | --- | --- |
| **Member’s Pension at DOL**Post 97 Pension**Total**  | (£31,396.00 x (13 + (240/365)) x 1/60) | £ 7,146.53**£ 7,146.53** |
| **Spouse’s / Civil Partner’s Pension at DOL** |
| Post 97 Pension |  £ 7,146.53 x 50% | £ 3,573.27 |
| **Total**  |  | **£ 3,573.27** |
|  |  |  |
| **Member’s Pension Revalued to NPD**  |
| Post 97 Pension  |  £ 7,146.53 x 2.07893 | £14,857.14 |
| **Total** |  | **£14,857.14** |
|  |  |  |
|  **Post Retirement Spouse’s / Civil Partner’s Pension Revalued to NPD** |
| Post 97 Pension  |  £14,857.14 x 50% | £ 7,428.57 |
| **Total** |  | **£ 7,428.57** |