**cASE STUDY DETAILS XYZ SCHEME LEAVERS PART 1**

# NO SPECIAL

# CIRCUMSTANCES

**Event history**

Date of first event **05/09/2021** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **THOMAS** Forenames **RORY**

Date of birth **12/09/1971** Gender **MALE**

Spouse’s date of birth **29/01/1972**

Dependent child’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** |
|  |  |  |  |  |  |  |  |  |
| **24,000** | **26,000** | **26,000** | **27,500** | **28,000** | **30,000** | **28,000** | **30,500** | **31,000** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Rory Thomas’ Final Pensionable Salary at 3 July 2011 was £23,500.00

Lower of 5% / RPI increases from 4 July 2011 to date of first event is 33.6%.

Rory Thomas’ reason for leaving was Voluntary.