|  |  |  |
| --- | --- | --- |
| **Worked Answer: XYZ (B)** |  | **Part 2 Leavers with Special Circumstances (Part-time)** |
|  |  |  |  |
| **AMRITA SEMWAL** | **FEMALE** |  |  |
| Member’s Date of Birth: | **15/09/1975** |  |  |
| Spouse’s Date of Birth: | **11/03/1973** |  |  |
| Normal Pension Date: | **15/09/2040** |  |  |
| Date of Joining Scheme: | **06/11/1997** |  |  |
| Date of Leaving: | **03/09/2021** |  |  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Pensionable Service: | 13 | Years | 240 | Days | (06/11/1997 | - | 03/07/2011) |
| Revaluation to NPD: | 04/09/2021 to 15/09/2040 | - | 19 years @ 5% = | 2.52695 |

|  |  |  |
| --- | --- | --- |
| Pensionable Salary (1): | £35,500.00 | £35,500.00 (best 1 in 5 years, HIGHER) |
| Pensionable Salary (2): | £24,000.00 x 1.336 | £32,064.00 |

OPTIONS ON LEAVING: **PRESERVED PENSION / CETV**

|  |  |  |
| --- | --- | --- |
| **Member’s Pension at DOL**Post 97 Pension | (£35,500.00 x (13 + (240/365)) x 1/60 x 28/35) | £ 6,464.57 |
|  **Total**  |  | **£ 6,464.57** |

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| **Spouse’s / Civil Partner’s Pension at DOL** |
| Post 97 Pension | £ 6,464.57 x 50% | £ 3,232.29 |
| **Total** |  | **£ 3,232.29** |
|  |  |  |
| **Member’s Pension Revalued to NPD**  |
| Post 97 Pension  | £ 6,464.57 x 2.52695 | £16,335.65 |
| **Total** |  | **£16,335.65** |
|  |  |  |
|  **Post Retirement Spouse’s / Civil Partner’s Pension Revalued to NPD** |
| Post 97 Pension  | £16,335.64 x 50% | £ 8,167.83 |
| **Total** |  | **£ 8,167.83** |