**cASE STUDY DETAILS RST SCHEME LEAVERS [WITH**

 **SPECIAL**

 **CIRCUMSTANCES]**

**Event history**

Date of first event **03/09/2021** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **MADDOX** Forenames **JOY**

Date of birth **08/10/1974** Gender **FEMALE**

Spouse’s date of birth **07/01/1980**

Dependent child’s date of birth

Date of joining company **01/07/2004**

Date of joining scheme **06/04/2005**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** |
|  |  |  |  |  |  |  |  |  |
| **29,000** | **33,000** | **36,000** | **38,500** | **41,200** | **44,000** | **46,800** | **48,000** | **49,000** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£** **31,342.41**

Total member’s AVCs **£**

Current value of AVCs **£**

**Pre 6 April 2006 pension accrued as at 5 April 2021**

CARE pension (per annum) **£ 566.41**

**Post 5 April 2006 pension accrued as at 5 April 2021**

CARE pension (per annum)  **£ 7,948.34**

**Special circumstances / additional information**

Contractual Salary at date of first event  **£**  **52,000.00**

In exchange for a transfer payment received in October 2009, the Trustees granted Joy Maddox a revalued retirement pension of £915.32 per annum, payable from her Normal Pension Date. The transfer payment included member contributions of £3,436.80.

Joy Maddox’s reason for leaving was Voluntary.

 **LEAVERS**

#  [WITH SPECIAL CIRCUMSTANCES]