**CASE STUDY DETAILS XYZ SCHEME QUESTION**

|  |  |  |  |
| --- | --- | --- | --- |
| **Event history**  Date of first event | **08/09/2021** | First event | **RETIREMENT** |
| Date of second event |  | Second event |  |
| **Member details**  Surname | **GREEN** | Forenames | **VICTOR** |
| Date of birth | **07/01/1955** | Gender | **MALE** |

|  |  |
| --- | --- |
| Spouse’s date of birth | **03/04/1956** |
| Dependent child’s date of birth |  |
| Date of joining company | **06/11/1997** |
| Date of joining scheme | **06/11/1997** |
| Category of membership | **B** |

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** |
| **33,400** | **35,750** | **38,300** | **39,940** | **41,667** | **43,280** | **44,182** | **44,388** | **45,120** |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

# Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

# Special circumstances / additional information

Victor Green’s Final Pensionable Salary at 3 July 2011 was £30,200.00.

Lower of 5% / RPI increases from 4 July 2011 to Normal Pension Date is 33.6%.

Victor Green reduced his working hours from full time (five days a week) to three days a week for the period from 11 June 2003 to 13 January 2006, inclusive. From 14 January 2006, Victor Green reverted to working full time.

Victor Green’s current available Lifetime Allowance is 83.28%.