**CASE STUDY DETAILS RST SCHEME QUESTION**

# Event history

Date of first event **08/09/2021** First event **RETIREMENT**

Date of second event Second event

# Member details

Surname **SCHINDLER** Forenames **MICHAEL**

Date of birth **21/07/1953** Gender **MALE**

|  |  |
| --- | --- |
| Spouse’s date of birth | **05/12/1956** |
| Dependent child’s date of birth |  |
| Date of joining company | **09/02/1989** |
| Date of joining scheme | **06/04/1989** |

# Earnings history for the scheme year ending 5 April

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** |
| **38,500** | **39,200** | **43,400** | **45,200** | **46,500** | **49,000** | **50,965** | **55,500** | **56,000** |

|  |  |
| --- | --- |
| **Contribution history** |  |
| Total member’s normal contributions | **£ 58,246.90** |
| Total member’s AVCs |  |
| Current value of AVCs |  |
| Single life AVC pension (per annum) payable immediately |  |
| Joint life AVC pension (per annum) payable immediately |  |

|  |  |
| --- | --- |
| **Pre 6 April 2006 pension accrued as at 5 April 2021**  CARE pension (per annum) | **£ 11,324.70** |
| **Post 5 April 2006 pension accrued as at 5 April 2021**  CARE pension (per annum) | **£ 6,465.18** |
| **Special circumstances / additional information**  Contractual Salary at date of first event | **£ 54,200.00** |
| Pro-rata CPI from 6 April 2021 to date of first event is 1.40%. |  |

Michael Schindler’s current available Lifetime Allowance is 92.76%.