**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **18/06/2018** First event **PRESERVED LEAVER**

Date of second event **28/08/2021** Second event **DEATH**

**Member details**

Surname **AHMAD**  Forenames **MIKE**

Date of birth **17/02/1962** Gender **MALE**

Spouse’s date of birth **18/09/1968**

Child dependant date of birth **16/01/2004**

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** |
|  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£** **27,182.40**

Current value of AVCs **£** **33,682.12**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£**

**Special circumstances / additional information**

Preserved pension (per annum) at date of first event **£ 6,532.02**

Lower of 5% / RPI increases from date of first event to date of second event is 6.9%.

Mike Ahmad’s current available Lifetime Allowance is 82.45%.