**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **29/08/2021** First event **DEATH**

Date of second event Second event

**Member details**

Surname **YANG** Forenames **TAO**

Date of birth **28/05/1954** Gender **FEMALE**

Spouse’s date of birth **08/09/1953**

Child dependant date of birth

Date of joining company  **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** |
|  |  |  |  |  |  |  |  |  |
| **21,200** | **21,947** | **22,927** | **23,408** | **24,227** | **24,736** | **25,773** | **26,285** | **26,547** |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£ 26,684.00**

Tao Yang’s Final Pensionable Salary at 3 July 2011 was £20,913.00

Lower of RPI / 5.0% revaluation from 4 July 2011 to NPD was 23.3%

Tao Yang worked full time (5 days a week) from the date she joined the Company

until 15 June 1998, inclusive.

From 16 June 1998, Tao Yang varied her working week as follows:

* 16 June 1998 to 21 January 2009, inclusive = 3.0 days a week
* 22 January 2009 to 30 September 2011, inclusive = 4.0 days a week
* 1 October 2011 onwards = 5.0 days a week

Tao Yang’s current available Lifetime Allowance is 96.28%.