**cASE STUDY DETAILS RST SCHEME DEATHS**

**Event history**

Date of first event **07/09/2021** First event **DEATH**

Date of second event Second event

**Member details**

Surname **STRATFORD** Forenames **PENNY**

Date of birth **16/05/1963**  Gender **FEMALE**

Spouse’s date of birth **09/08/1975**

Child dependant date of birth

Date of joining company **17/09/2002**

Date of joining scheme **06/04/2003**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** |
|  |  |  |  |  |  |  |  |  |
| **23,789** | **24,740** | **25,334** | **26,373** | **26,505** | **27,220** | **27,765** | **28,903** | **29,828** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£** **23,706.05**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2021**

CARE pension (per annum) **£** **1,018.42**

**Post 5 April 2006 pension accrued as at 5 April 2021**

CARE pension (per annum) **£** **5,628.52**

**Special circumstances / additional information**

Contractual Salary at date of first event  **£**  **32,000.00**

Pro-rata CPI from 6 April 2021 to date of first event is 1.40%.

Penny Stratford’s current available Lifetime Allowance is 100.00%.