**OPQ (Letter)**

Address to the Trustees of the OPQ Plan

Date

Dear Sir or Madam

Sarah Settle (deceased) - Date of Death: 26/08/2021

The deceased member’s benefits were invested in the Lifestyle Fund with a target retirement date of 13/02/2023.

Further to notification that the above named member has died, details of the benefits payable are set out below.

1. Lump sum death benefit

* The total lump sum death benefit (LSDB) is £306,570.31, which includes:
* Life assurance amount = £111,711.00
* Refund of member’s Personal Retirement Account = £194,859.31 (including transferred-in benefit of £69,197.81)

* The LSDB is payable to persons at the Trustees’ discretion and so the Trustees should confirm to whom the benefits should be paid
* The LSDB represents 28.56% of the deceased member’s Lifetime Allowance
	+ - 1. Details required

Before the lump sum can be put into payment, the following will be required:

* + The deceased member’s original death certificate

If you have any queries, please contact me.

Yours faithfully

A N Other

**NOTE** –

**Letters should be written in full** **and should include all of the information contained in each of the bullet points.**

**Failure to write a letter in full will result in marks being lost.**

**Failure to mention the information contained in each of the bullet points will result in marks being lost.**