|  |  |
| --- | --- |
| **Leavers – OPQ – Preserved** | **Part 1 – (No special circumstances)** |
|  |  |

|  |  |
| --- | --- |
| Name: | **JAMES PETERSON** |
| Date of Birth: | 04/08/1965 |
| Spouse's Date of Birth: | 03/07/1966 |
| Normal Pension Date: | 04/08/2030 (or SPA if later) |
| Date Joined Plan: | 01/04/2010 |
| Date of Leaving: | 02/09/2020 |
| Pensionable Service: | 01/04/2010 to 02/09/2020 = 10 y 5 m |
| Number of complete months from last switch date to TRD: | N/A |
|  |  |
| **Options on Leaving:** | **Preserved / CETV** |
|  |  |
| **Member Contributions** |  |
| Global Equity | 3,530.6958 x £3.723 = £13,144.78 |
| Index Linked | 2,026.1813 x £1.486 = £ 3,010.91 |
| Corporate | 2,108.4455 x £2.734 = £ 5,764.49 |
| **Total** | **£21,920.18** |
|  |  |
| **Employer Contributions** |  |
| Global Equity | 5,649.1132 x £3.723 = £21,031.65 |
| Index Linked | 3,241.8900 x £1.486 = £ 4,817.45 |
| Corporate | 3,373.5129 x £2.734 = £ 9,223.18 |
| **Total** | **£35,072.28** |
|  |  | |
| **Total PRA** | = **£56,992.46** | |
|  |  | |