|  |  |  |
| --- | --- | --- |
| **Worked answer: XYZ** |  | **Part 2 Leavers with Special Circumstances (Part-time)** |
|  |  |  |  |
| **SUZANNE CARR** | **FEMALE** |  |  |
| Date of birth | **09/05/1974** |  |  |
| Spouse’s date of birth | **30/11/1972** |  |  |
| Normal Pension Date | **09/05/2039** |  |  |
| Date of joining scheme | **06/11/1997** |  |  |
| Date of leaving: | **01/09/2020** |  |  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Pensionable Service | 13 | Yrs | 240 | Days | (06/11/1997 | - | 03/07/2011) |
| Revaluation to NPD | 01/09/2020 to 09/05/2039 | - | 18 years @ 5% = | 2.40662 |

|  |  |  |
| --- | --- | --- |
| Pensionable Salary (1): | £23,000.00 | £23,000.00 (best 1 in 5 years, HIGHER) |
| Pensionable Salary (2): | £17,500.00 x 1.289 | £22,557.50 |

OPTIONS ON LEAVING: **PRESERVED PENSION / CETV**

|  |  |  |
| --- | --- | --- |
|  **Member’s Pension at DOL**Post 97 Pension | (£23,000.00 x (13 + (240/365)) x 1/60 x 21/35) | £ 3,141.23 |
| **Total**  |  | **£ 3,141.23** |

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| --- |
| **Spouse’s / Civil Partner’s Pension at DOL** |
| Post 97 Pension | £3,141.23 x 50% | £ 1,570.62 |
| **Total** |  | **£ 1,570.62** |
|  |  |  |
| **Member’s Pension Revalued to NPD**  |
| Post 97 Pension  | £3,141.23 x 2.40662 | £ 7,559.75 |
| **Total** |  | **£ 7,559.75** |
|  |  |  |
|  **Post Retirement Spouse’s / Civil Partner’s Pension Revalued to NPD** |
| Post 97 Pension  | £7,559.75 x 50% | £ 3,779.88 |
| **Total** |  | **£ 3,779.88** |