**CASE STUDY DETAILS RST SCHEME QUESTION**

# Event history

Date of first event **07/09/2020** First event **RETIREMENT**

Date of second event Second event

# Member details

Surname **BEATTIE** Forenames **CHRISTOPHER**

Date of birth **09/06/1952** Gender **MALE**

|  |  |
| --- | --- |
| Spouse’s date of birth | **31/01/1948** |
| Dependent child’s date of birth |  |
| Date of joining company | **12/07/1996** |
| Date of joining scheme | **06/04/1997** |

# Earnings history for the scheme year ending 5 April

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** |
| **44,000** | **44,200** | **45,750** | **46,000** | **48,250** | **48,600** | **49,000** | **50,150** | **52,750** |

|  |  |
| --- | --- |
| **Contribution history** |  |
| Total member’s normal contributions | **£ 35,224.70** |
| Total member’s AVCs |  |
| Current value of AVCs |  |
| Single life AVC pension (per annum) payable immediately |  |
| Joint life AVC pension (per annum) payable immediately |  |

|  |  |
| --- | --- |
| **Pre 6 April 2006 pension accrued as at 5 April 2020**  CARE pension (per annum) | **£ 7,874.30** |
| **Post 5 April 2006 pension accrued as at 5 April 2020**  CARE pension (per annum) | **£ 9,174.34** |
| **Special circumstances / additional information**  Contractual Salary at date of first event | **£ 55,500.00** |
| Pro-rata CPI from 6 April 2020 to date of first event is 1.60%. |  |

Christopher Beattie worked full-time (5 days each week) from the date he joined the Company until 5 April 2006. From 6 April 2006 onwards, Christopher Beattie reduced his working days to 4 days each week.

Christopher Beattie’s current available Lifetime Allowance is 100.00%.