**cASE STUDY DETAILS RST SCHEME DEATHS**

**Event history**

Date of first event **16/07/2013** First event **PRESERVED LEAVER**

Date of second event **03/09/2020** Second event **DEATH**

**Member details**

Surname **JOHNSON** Forenames **TRICIA**

Date of birth **12/06/1970** Gender **FEMALE**

Spouse’s date of birth **10/02/1968**

Dependent child’s date of birth

Date of joining company **15/03/2002**

Date of joining scheme **06/04/2002**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£** **14,285.58**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2020**

CARE pension (per annum) **£**

**Post 5 April 2006 pension accrued as at 5 April 2020**

CARE pension (per annum) **£**

**Special circumstances / additional information**

Pre 6 April 2006 preserved CARE pension (per annum) at date **£ 830.40**

of first event

Post 5 April 2006 preserved CARE pension (per annum) at date **£ 2,108.60**

of first event

Lower of 5.0% / CPI increases from date of first event to date of second event is 22.9%.

Tricia Johnson’s current available Lifetime Allowance is 100.00%.