**cASE STUDY DETAILS RST SCHEME DEATHS**

**Event history**

Date of first event **23/04/2018** First event **RETIREMENT**

Date of second event **30/08/2020** Second event **DEATH**

**Member details**

Surname **DULIK** Forenames **SLAV**

Date of birth **23/04/1954** Gender **MALE**

Spouse’s date of birth **29/04/1956**

Dependent child’s date of birth

Date of joining company **01/06/1999**

Date of joining scheme **06/04/2000**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2020**

CARE pension (per annum) **£**

**Post 5 April 2006 pension accrued as at 5 April 2020**

CARE pension (per annum) **£**

**Special circumstances / additional information**

The pension in payment at date of second event is £12,428.52per annum, which is split as follows:

 Pre 6 April 2006 pension (per annum) **£ 6,615.84**

 Post 5 April 2006 pension (per annum) **£ 5,812.68**

Lower of 5.0% / RPI increases from date of first event to date of second event is 4.7%.

Lower of 2.5% / RPI increases from date of first event to date of second event is 4.3%.

On retirement, Slav Dulik commuted £1,872.24 per annum of pension in return for a tax-free cash sum of £26,286.25, split as follows:

 Pre 6 April 2006 commuted pension (per annum) **£**

 Post 5 April 2006 commuted pension (per annum) **£ 1,872.24**

Slav Dulik’s current available Lifetime Allowance is 61.38%.