**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **17/08/2020** First event **DEATH**

Date of second event Second event

**Member details**

Surname **RAHAL** Forenames **ALESHA**

Date of birth **08/02/1951** Gender **FEMALE**

Spouse’s date of birth **19/05/1949**

Dependant’s date of birth

Date of joining company **01/01/1987**

Date of joining scheme **01/02/1987**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** |
|  |  |  |  |  |  |  |  |  |  |
| **34,928** | **35,284** | **36,060** | **36,154** | **37,216** | **40,217** | **36,187** | **34,186** | **32,722** | **33,668** |
|  |  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 72,148.12**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£** **124.28**

Post 05/04/1988

GMP (per annum) **£ 1,242.80**

**Special circumstances / additional information**

Salary at date of first event **£ 35,164.00**

Alesha Rahal paid the default contribution rate (70ths accrual) from the date she joined the XYZ Pension and Life Assurance Scheme.

Alesha Rahal reduced her working days from full time (five days a week) to three days a week for the period from 5 June 1997 to 31 March 2004.

Alesha Rahal then reverted to working 5 days a week from 1 April 2004 onwards.

Alesha Rahal’s current available Lifetime Allowance is 68.29%.