**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **08/08/2012** First event **PRESERVED LEAVER**

Date of second event **01/08/2020** Second event **DEATH**

**Member details**

Surname **ARCHER**  Forenames **VICTORIA**

Date of birth **28/05/1963** Gender **FEMALE**

Spouse’s date of birth **14/02/1968**

Dependant’s date of birth **18/06/2001**

Date of joining company **01/09/1985**

Date of joining scheme **01/10/1985**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2012** | **2013** | **2104** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 32,290.00**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£** **398.32**

Post 05/04/1988

GMP (per annum) **£ 1,301.04**

**Special circumstances / additional information**

Preserved pension (per annum) at date of first event **£ 13,019.89**

Lower of 5% / RPI increases from date of first event to date of second event is 29.7%.

Victoria Archer’s current available Lifetime Allowance is 100.00%.