**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **04/09/2019** First event **DEATH**

Date of second event Second event

**Member details**

Surname **YING** Forenames **LUI**

Date of birth **28/02/1977** Gender **FEMALE**

Spouse’s date of birth **22/11/1974**

Dependent child’s date of birth

Date of joining company **01/04/1994**

Date of joining scheme **01/05/1994**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
| **28,827** | **29,911** | **31,317** | **32,569** | **33,221** | **34,882** | **35,824** | **36,244** | **37,123** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 24,218.48**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£ 780.00**

**Special circumstances / additional information**

Salary at date of first event **£ 38,220.00**

Lui Ying paid the default contribution rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

Lui Ying reduced her working days from full time (five days a week) to three days a week for the period from 1 September 2012 to 30 September 2017.

Lui Ying then reverted to working 5 days a week from 1 October 2017 onwards.

Lui Ying’s current available Lifetime Allowance is 100.00%