**cASE STUDY DETAILS XYZ SCHEME DEATHS PART 1**

**Event history**

Date of first event **06/09/2019** First event **DEATH**

Date of second event Second event

**Member details**

Surname **FERNANDEZ**  Forenames **PEDRO**

Date of birth **28/07/1952** Gender **MALE**

Spouse’s date of birth **16/08/1950**

Dependent child’s date of birth

Date of joining company **01/04/2001**

Date of joining scheme **01/05/2001**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
| **45,998** | **47,562** | **49,797** | **51,789** | **52,825** | **55,466** | **56,964** | **57,550** | **58,140** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 12,148.12**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£**

Pedro Fernandez paid the default contribution rate (70ths accrual) from the date he joined the XYZ Pension and Life Assurance Scheme until 5 April 2012.

From 6 April 2012 Pedro Fernandez paid the higher contribution rate (60ths accrual).

Pedro Fernandez’s current available Lifetime Allowance is 87.12%.