**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **05/09/2019** First event **DEATH**

Date of second event Second event

**Member details**

Surname **DAVIES** Forenames **HUW**

Date of birth **12/07/1962** Gender **MALE**

Spouse’s date of birth **22/05/1960**

Dependent child’s date of birth

Date of joining company **01/01/1994**

Date of joining scheme **01/02/1994**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
| **44,142** | **45,643** | **47,789** | **49,700** | **50,694** | **53,229** | **54,666** | **56,033** | **57,714** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 27,134.00**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£ 437.32**

**Special circumstances / additional information**

Salary at date of first event **£ 58,124.00**

Huw Davies paid the default contribution rate (70ths accrual) from the date he joined the XYZ Pension and Life Assurance Scheme.

Huw Davies’ current available Lifetime Allowance is 100.00%.

**DEATHS PART 1**