**cASE STUDY DETAILS RST SCHEME DEATHS**

**Event history**

Date of first event **18/04/2011** First event **PRESERVED LEAVER**

Date of second event **07/09/2019** Second event **DEATH**

**Member details**

Surname **TAYLOR** Forenames **JOHN**

Date of birth **21/04/1977** Gender **MALE**

Spouse’s date of birth **14/07/1980**

Dependent child’s date of birth

Date of joining company **18/02/2001**

Date of joining scheme **06/04/2001**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£** **12,456.00**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2019**

CARE pension (per annum) **£**

**Post 5 April 2006 pension accrued as at 5 April 2019**

CARE pension (per annum) **£**

**Special circumstances / additional information**

Pre 6 April 2006 preserved CARE pension (per annum) at date **£ 524.86**

of first event

Post 5 April 2006 preserved CARE pension (per annum) at date **£ 3,220.20**

of first event

Lower of 5.0% / CPI increases from date of first event to date of second event is 23.8%.

John Taylor’s current available Lifetime Allowance is 100.00%.