|  |  |  |
| --- | --- | --- |
| **Worked answer: XYZ** |  | **Part 1 Leavers with No Special Circumstances** |
|  |  |  |  |
| **RAYMOND JOHNSON** | **MALE** |  |  |
| Date of birth | **14/07/1961** |  |  |
| Spouse’s date of birth | **18/08/1963** |  |  |
| Normal Pension Date | **14/07/2026** |  |  |
| Date of joining scheme | **06/11/1997** |  |  |
| Date of leaving: | **08/09/2019** |  |  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Pensionable Service | 13 | Yrs | 240 | Days | (06/11/1997 | - | 03/07/2011) |
| Revaluation to NPD | 08/09/2019 to 14/07/2026 | - | 6 yrs @ 5% | 1.34010 |

|  |  |  |
| --- | --- | --- |
| Pensionable Salary (1): | £28,000 | £28,000.00 |
| Pensionable Salary (2): | £22,888.71 x 1.267 | £29,000.00 |

OPTIONS ON LEAVING: **PRESERVED PENSION/CETV**

**PENSION AT DOL**

|  |  |  |
| --- | --- | --- |
| Post 97 Pension | (29,000 x (13 + (240/365)) x 1/60) | £6,601.14 |
| **Total Pension** |  | **£6,601.14** |

|  |
| --- |
| **Spouse’s/civil partner’s pension at DOL** |
| Post 97 | £6,601.14 x 50% | **£3,300.57** |
| **Total** |  | **£3,300.57** |
|  |  |  |
| **Revaluation to normal pension date**  |
| Post 97 Pension  | £6,601.14 x 1.34010 | **£8,846.19** |
| **Total** |  | **£8,846.19** |
|  |  |  |
|  **Post retirement spouse’s/civil partner’s pension revalued to NPD** |
| Post 97  | £8,846.19 x 50% | **£4,423.10** |
| **Total** |  | **£4,423.10** |