**cASE STUDY DETAILS XYZ SCHEME LEAVERS [WITH**

**SPECIAL**

# CIRCUMSTANCES]

**Event history**

Date of first event **08/09/2019** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **ASHTON** Forenames **JOANNE**

Date of birth **12/08/1964** Gender **FEMALE**

Spouse’s date of birth **22/01/1959**

Dependent child’s date of birth

Date of joining company **01/09/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
| **21,700** | **22,900** | **26,000** | **27,400** | **29,000** | **31,500** | **34,800** | **35,600** | **37,750** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£** **22,860.00**

Current value of AVCs **£** **33,784.83**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Ms Ashton’s Final Pensionable Salary at 3 July 2011 was £21,700

Lower of 5% / RPI increases from 4 July 2011 to date of first event is 26.7%

Ms Ashton’s reason for leaving was Voluntary.

**LEAVERS [WITH SPECIAL**

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