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SHENZHEN CONVENTION & EXHIBITION CENTER - CHINA

800G Pluggable MSA

Introduction and Announcement

Dr. Maxim Kuschnerov, Huawei

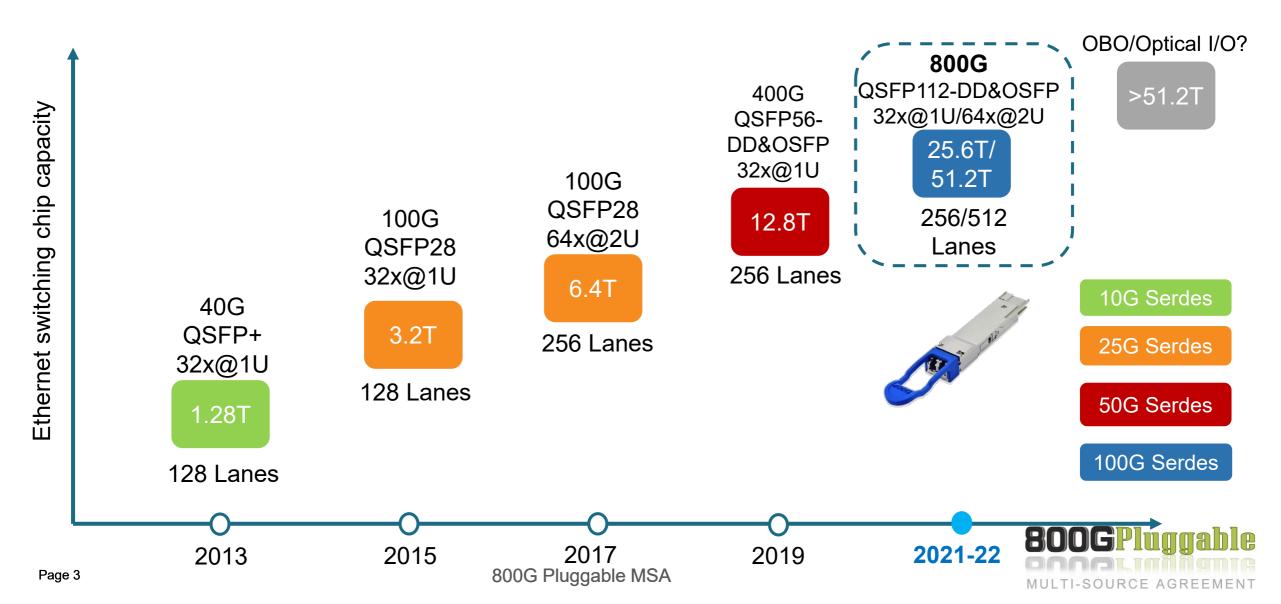
September 5th, 2019

Outline

- Why 800G
- Ethernet optical module market
- MSA targets
- Evolution of pluggable datacom optics
- 800G module interfaces
- Technical feasibility
- Pluggables vs. on-board & co-packaged optics
- Key milestones
- MSA members



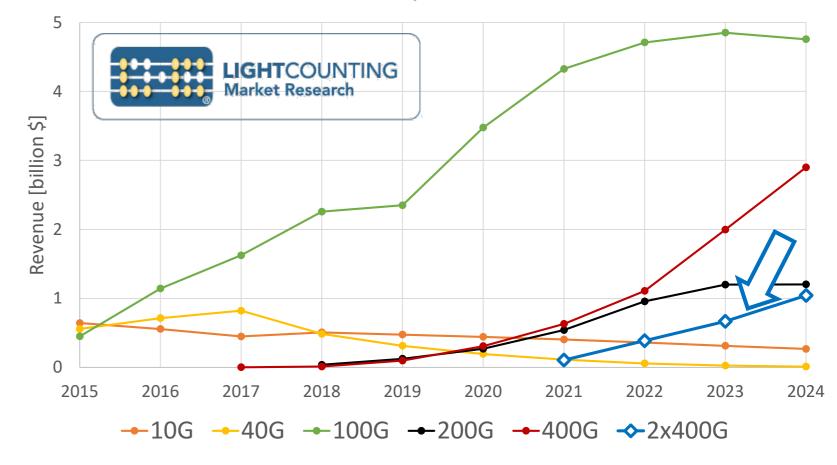
Why 800G: Scaling of the switch capacity



Ethernet optical module market

- 100G dominates the market
- 200G/400G modules slowly ramping
- Potential 2x400G demand is seen to begin in 2021
- Co-packaging of 2x400G in a single module is not cost effective
- → A true 800G solution is preferred

Datacom Ethernet optical module revenue





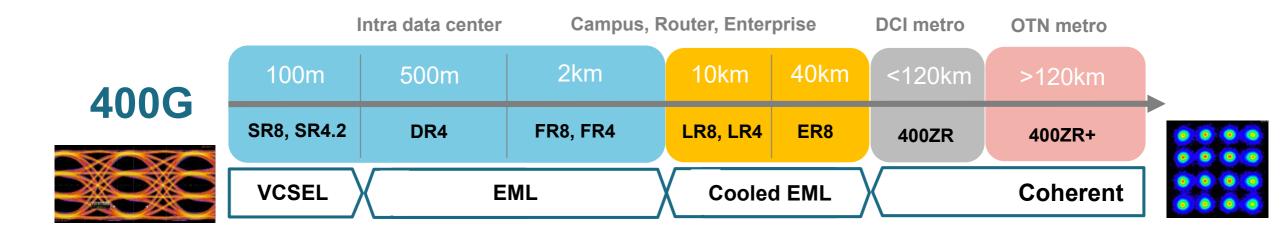
Key objectives of the 800G Pluggable MSA

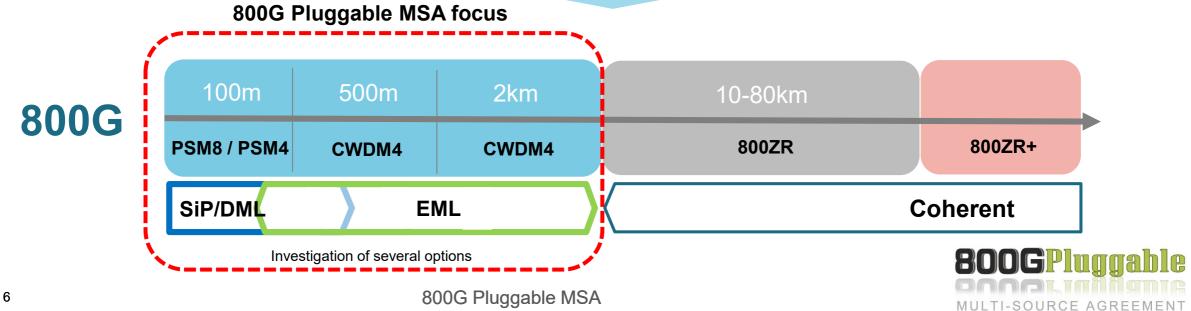
- Define the specifications for optical interfaces of 800Gb/s optical datacom transceivers
- 2. Develop essential parts of an ecosystem to create a global direction for next generation 800G technology
- 3. Establish the eco-system of 800Gb/s optical transceivers
- 4. Value sharing of the technology within the supply-chain





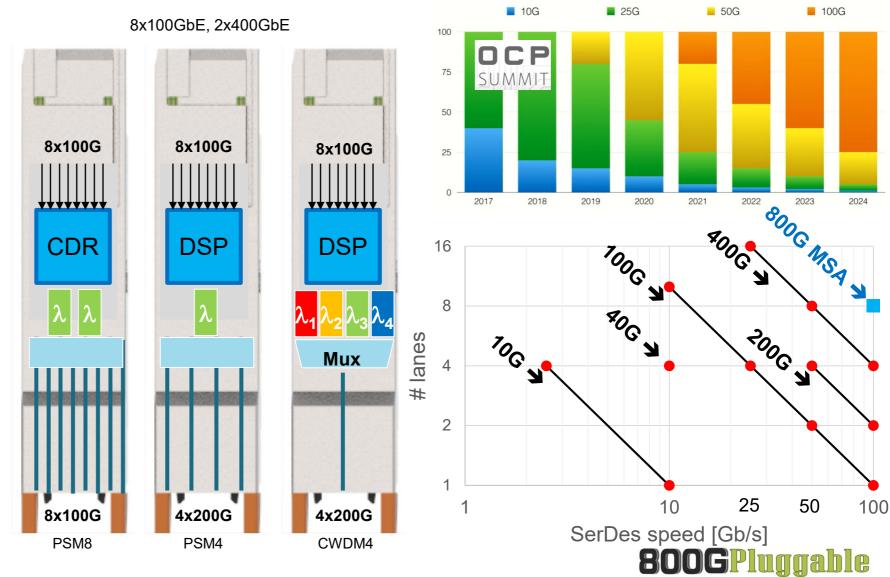
Evolution towards 800G





800G pluggable module interfaces SERDES Speed Transition Over the Years [% Mix]

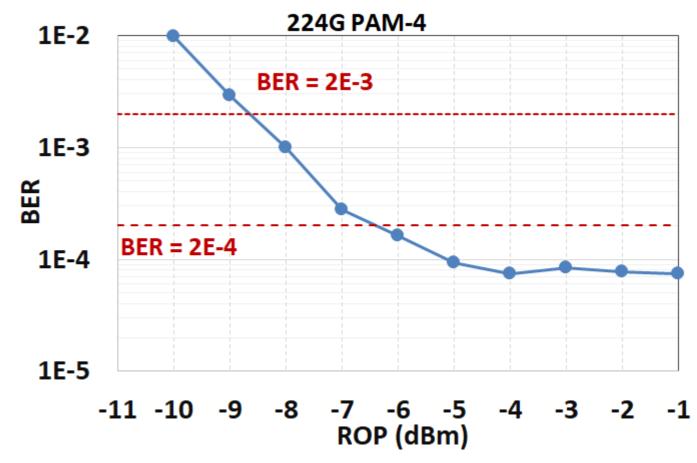
- 800G Pluggable MSA targets 8x100G / 4x200G signaling for optics
- Host side will rely on 8x112G
- Support of 8x100GbE, 2x400GbE on the host
- 800GbE will not be standardized in time, but should be supported in the future



MULTI-SOURCE AGREEMENT

200G/λ Technical feasibility

- 4x 200G/λ will be the core technology developed by the MSA
- History shows: 4 lambda solutions generally lead to lower cost than 8 lambda at lower baud rates
- A 224G PAM-4 technical proof-ofconcept was demonstrated by the MSA members (see figure)
- The MSA will define the optimum modulation scheme & FEC to support 4x200G and continue improving the performance



Measured at the Huawei Munich Research Center, Germany

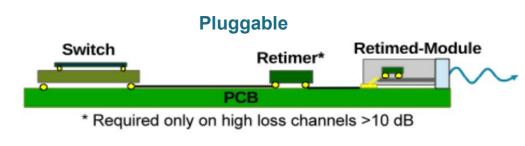


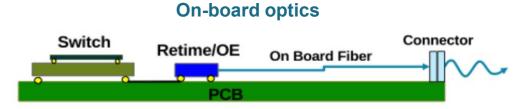
Pluggables vs. On-board optics vs. Co-packaging

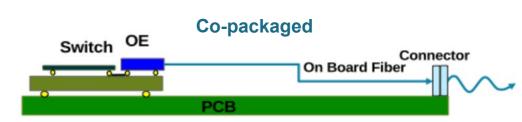
Pluggables offer benefits vs. OBO/co-packaging

- Pluggability leverages established component eco-system
- No disruption to established supply chains and data center architectures
- Diverse supply chain will lead to cheaper optics
- Direct sourcing of optics without margin stacking
- Pay-as-you-grow
- Multi-service, multi-reach in any slot
- Easy servicing and replacement of defective optics
- Deploying future better/cheaper modules on the same line card

It is likely that on-board or co-packaged optics will be needed for the generation of post 800G interconnects

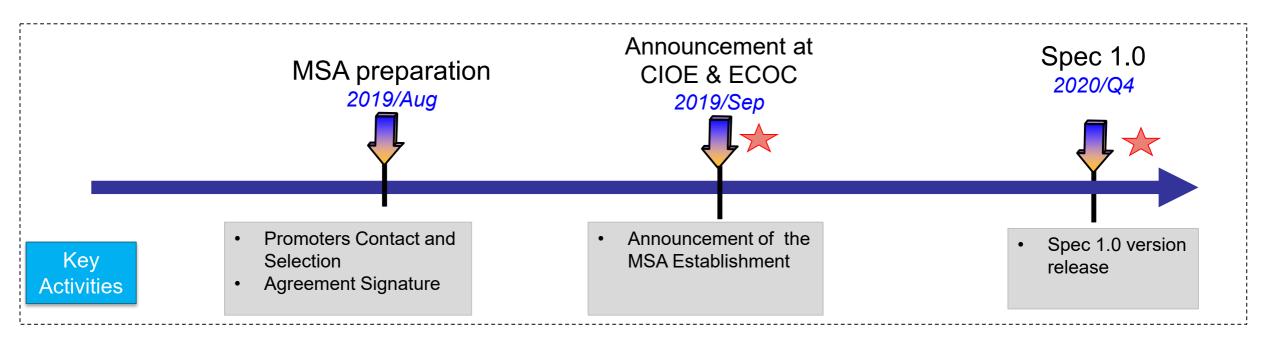








Initial Key Milestones of the MSA



First prototypes of 800G pluggable subcomponents targeted for ca. Q4/2021



MSA Members

Promoters

- Establish and operate the MSA consortium
- Raise technical proposals
- Right to vote

Contributors

Raise technical proposals

Who can join

 All relevant industrial partners incl. OTTs, service providers, system suppliers, optical/electrical component and module suppliers, integrated circuit manufacturers, etc.

