A picture containing company name

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**Core Unit 3 - Running a Workplace Pension Scheme**

Mock Examination

Recommended Time: 2 Hours

1. **Describe the requirements of trustees and administrators in relation to a computerised system used for the purposes of managing a pension scheme.**

**(10 marks)**

1. **List the key information confirmed in the Chancellor’s March 2023 Budget, effective from 6 April 2023, in relation to pensions tax and employer-provided benefits.**

**(10 marks)**

1. **Outline the main changes made to the Code of Good Practice on Combatting Pension Scams in version 2.2 of the Code and the principles on which the Code is based.**

**(10 marks)**

1. **Describe the legislation in place in relation to Data Protection and describe the requirements of that legislation.**

**(20 marks)**

1. **List the information that would typically require to be held on the pension record of a deferred member of a defined benefit scheme, to ensure that the revaluation of their benefits could be applied correctly.**

**(5 marks)**

1. **Explain the annuity options that may be available to a member of a defined contribution scheme, including what is meant by an Enhanced Annuity, and describe the requirements relating to annuity documentation.**

**(15 marks)**

1. **In relation to automatic enrolment (AE), outline what “DC Certification” is, and briefly describe the minimum contributions and the requirements relating to charges.**

**(10 marks)**

1. **Outline the key requirements relating to the timing of the payment of pension contributions.**

**(10 marks)**

1. **List the key areas included in the TPR’s guidance on automatic enrolment, found on the TPR’s website.**

**(10 marks)**