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Core Unit 1A - Understanding Retirement Provision

Assignment 2

(Part 2 – Parties Involved)

Recommended Time: 2 Hours

1. List the governance themes covered in the 21st century trusteeship campaign.

**10 Marks**

1. Your pension scheme is going through an insolvency event. The pensions manager has asked you to write a report on the Pension Protection Fund, covering the eligibility criteria and the possible compensation payable.

**20 Marks**

1. Write short notes on the Financial Assistance Scheme, which includes details on the eligibility and compensation available.

**10 Marks**

1. List what is involved in the National Insurance Contributions and Employer Office collecting and recording National Insurance contributions.

**10 Marks**

1. Your manager has asked you to differentiate between the responsibilities held as a trustee of a scheme and the responsibilities held as a secretary to the trustees. Draft a report outlining the responsibilities for both roles.

**20 Marks**

1. Prepare a briefing paper explaining the role of investment managers. Please include details of what should be included in the terms of engagement when Trustees appoint an investment manager.

**20 Marks**

1. Outline the role of an insurer in relation to a pension scheme.

**10 marks**