**Core Unit 3 – Running a Workplace Pension Scheme**

**Assignment 5**

(Part 6 – Special Situations)

Recommended Time: 1 Hour

1. **Summarise the information trustees must provide to members during the process of winding up a scheme.**

**5 marks**

1. **Outline the objectives and responsibilities of “MoneyHelper”.**

**10 marks**

1. **In relation to tax, what is a “UK relevant individual”, and how does this status affect the contributions being made to UK registered pension scheme by an employee who is on a short term overseas assignment?**

**5 marks**

1. **Outline the issues faced by pensioners of a scheme who are resident overseas, and the tax treatment of their benefits and pension in payment when they retire from the scheme.**

**10 marks**

1. **Outline the levels of compensation applicable provided to members once a scheme enters the Pension Protection Fund.**

**5 marks**

1. **Briefly explain the ten steps in the Government’s “10 Steps to Cyber Security”.**

**10 marks**

1. **List the activities that would typically be carried out in relation to data cleansing, during the winding up of a pension scheme?**

**5 marks**