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Core Unit 1A - Understanding Retirement Provision

Mock Examination

Recommended Time: 1 Hour

1. What changes did the Finance Act 2011 introduce?

**10 Marks**

1. Outline the importance of the Pensions Act 2007 and the Pensions Act 2008.

**10 Marks**

1. Outline the eligibility criteria of the PPF and the compensation that may be payable.

**10 Marks**

1. List 5 statutory requirements that apply to the trustees of most occupational pension schemes.

**5 Marks**

1. Outline what the Benefit Cap is.

**5 Marks**

1. Make short notes on the differences between personal pensions for individuals and personal pensions for groups of employees.

**10 Marks**