Core Unit 2 – Regulation of Retirement Provision

Assignment 3

*(Part 3 – Other Relevant Areas of Law and Part 4 – Corporate Transactions)*

*Recommended Time: 1 Hour*

# Explain the two ways in which a bulk transfer of a scheme’s assets and liabilities can be transferred into another scheme during a scheme merger.

**10 marks**

# State why data controllers must submit an annual notification to the Information Commissioner’s Office (ICO) and the information that must be included in the notification.

**5 marks**

# List 5 common age-related pension scheme provisions which are specifically excluded from the application of age discrimination legislation.

**5 marks**

# Briefly outline the power the TPR has regarding the provision of false or misleading information to TPR of pension trustees.

**5 marks**

# In a share sale, ownership of the Target company transfers from the buyer to the seller. State four common scenarios where pension issues may arise and briefly outline how these circumstances are typically dealt with.

**10 marks**

# Describe the key stages of a transaction pertaining to share sales and business sales.

**10 marks**

# Outline the changes made to the law relating to pensions and divorce by the Welfare Reform and Pensions Act 1999 and the Civil Partnership Act 2004.

**5 marks**