Core Unit 3 – Running a Workplace Pension Scheme

Assignment 1

# (Part 1 – Design and Part 2 – Automatic Enrolment)

*Recommended Time: 1 Hour*

1. In addition to holding a record of the contribution type or ‘stream’, list the information the administration team should also hold for each member.

**10 marks**

1. Briefly explain Middleware

 **10 marks**

1. List the criteria that defined contribution contract based scheme must meet to be a qualifying schemes for automatic enrolment.

 **5 marks**

1. Explain why Real time online switching is not the standard approach in practice.

 **10 marks**

1. List the advantages of providing static online information.

 **5 marks**

1. Explain the different information requirements for an employer under their automatic enrolment duties.

 **5 marks**

1. List the common reasons why employers may decide to use postponement.

 **5 marks**